



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2012-1771
Status: Submitted
10/23/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	Santa Cruz County CFD No 1
Issue Name:	2012 Special Tax Ref Bonds
Project Name:	Felton
Actual Sale Date:	11/20/2012
Settlement Date:	12/11/2012
Original Principal Amount:	\$9,820,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$462,787.50
Credit Rating from Report of Final Sale	
Credit Rating:	Rated
Standard & Poor:	A
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	Rated
Standard & Poor:	A+
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Rated
Standard & Poor:	A+
Fitch:	
Moody's:	
Other:	



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Fund Balance

Principal Amount of Bonds Outstanding:	\$5,520,000.00
Bond Reserve Fund:	\$471,135.64
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00

Assessed Value

Assessed or Appraised Value Reported as of:	6/30/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$696,629,427.00

Tax Collection

Total Amount of Special Taxes Due Annually:		\$605,625.00
Total Amount of Unpaid Special Taxes Annually:	Note: Delinquent Parcel Report was incorrect and updated for Annual Report s/b \$4,652	\$13,452.00
Does this agency participate in the County's Teeter Plan?		Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	Note: Delinquent Parcel Report was incorrect and updated for Annual Report s/b \$10,758	6/30/2025
Total Number of Delinquent Parcels:		24
Total Amount of Special Taxes Due on Delinquent Parcels:		\$33,696.50

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	Delinquent Parcel Report.pdf	10/23/2025

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
No data available to display.		



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Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Suzanne Harrell

Agency/Organization Name:

Harrell & Company Advisors LLC

Address:

13891 Newport Ave., Suite 145

City:

Tustin

State:

CA

Zip Code:

92780

Telephone:

714-939-1464

Fax Number:

E-mail:

s.harrell@harrellco.com

Comments

Issuer Comments: